

**MESA DEL SOL TAX INCREMENT DEVELOPMENT DISTRICTS 1-5
SPECIAL MEETING OF THE BOARDS OF DIRECTORS**

May 22, 2024
1:00 p.m.

Dept. of Municipal Development Conference Room No. 7057
Albuquerque Government Center
One Civic Plaza, NW
Albuquerque, New Mexico

1. Call to order and roll call
2. Approval of agenda
3. Approval of Minutes of November 20, 2023 meeting of the Boards of Directors
4. Developer's report
5. Treasurer's report
 - a. Discussion regarding Settlement Agreement with Taxation and Revenue Department and delegation of authority to submit to Taxation and Revenue Department
 - b. Authorize Treasurer to negotiate audit contract FY 2023-24 and have access to the State Audit Portal
 - c. Presentation of FY 2022-23 TIDD 1 and TIDD 2-5 audits by Axiom CPA and acknowledgement by the Board
6. Consideration of Resolution 2024-01 approving District No. 1 Financial Statements, June 30, 2023
7. Consideration of Resolution 2024-02 approving Districts Nos. 2-5 Financial Statement, June 30, 2023
8. Consideration of Resolution 2024-03 establishing Open Meetings Policy
9. Consideration of Resolution 2024-04 approving a Budget Adjustment Request for Fiscal Year 2023-24 for District No. 1
10. Consideration of Resolution 2024-05 ratifying Second and Third Quarterly Financial Reports FY 2023-24 for District No. 1.
11. Consideration of Resolution 2024-06 ratifying Second and Third Quarterly Financial Reports FY 2023-24 for Districts Nos. 2-5.
12. Consideration of Resolution 2024-07 approving the Preliminary Budget Fiscal Year 2024-25 for District No. 1
13. Consideration of Resolution 2024-08 approving the Preliminary Budget Fiscal Year 2024-25 for Districts Nos. 2-5
14. Consideration of Resolution 2024-09. The title of which is:
A RESOLUTION AUTHORIZING THE ISSUANCE OF THE MESA DEL SOL TAX INCREMENT DEVELOPMENT DISTRICT NO. 1 TAXABLE SHORT-TERM TAX INCREMENT REVENUE BOND, SERIES 2024 IN A PRINCIPAL PLUS INTEREST TOTAL AMOUNT NOT TO EXCEED \$6,250,000 TO FINANCE THE ACQUISITION OF AND PAYMENT OF, OR

REIMBURSEMENT FOR, CERTAIN PUBLIC INFRASTRUCTURE IMPROVEMENTS, TO BE SECURED BY GROSS RECEIPTS TAX INCREMENT REVENUES GENERATED WITHIN DISTRICT NO. 1; AUTHORIZING THE EXECUTION AND DELIVERY OF A SERIES 12 INDENTURE PROVIDING FOR THE SPECIFIC FEATURES AND TERMS OF THE BOND, SUBJECT, IF NECESSARY, TO THE REVIEW AND APPROVAL OF THE NEW MEXICO FINANCE AUTHORITY, A TWELFTH SUPPLEMENTAL DEVELOPMENT AGREEMENT, A BOND PURCHASE AGREEMENT, A FORM OF REQUISITION AND OTHER AGREEMENTS AND CERTIFICATES IN CONNECTION WITH THE BOND; DELEGATING AUTHORITY FOR SELLING AND DELIVERING THE BOND AND ESTABLISHING THE MATURITY DATE, PRICE, AND INTEREST RATE ON THE BONDS; RATIFYING PRIOR CONSISTENT ACTION; REPEALING OR AMENDING PRIOR INCONSISTENT ACTION; AND AUTHORIZING OTHER MATTERS RELATED TO THE ISSUANCE OF THE BOND

15. Approval of RFP for Financial Advisor
16. Discussion of potential NMFA infrastructure financing
17. Discussion of activation of additional TIDD Districts
18. Review of invoices approved by Treasurer
19. Other business
20. Discussion regarding scheduling of next Board meeting
21. Adjournment
22. Execution of approved resolutions via Adobe Sign

NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the District Clerk at the Albuquerque City Council Office, Ninth Floor, Albuquerque Government Center, One Civic Plaza, N.W., Albuquerque, New Mexico, as soon as possible before the meeting date at 505-768-3100. Those in need of hearing assistance may call 711. Public documents, including the agenda and minutes, can be provided in various accessible formats. Please contact the District Clerk at the City Council Offices if a certain type of accessible format is needed.